

...continued from previous page.

Note: In case there are no such transactions to report under (a) and (b), then the information shall be disclosed for price per share of the Issuer Company based on last 5 primary or secondary transactions...

Table with 4 columns: Types of transactions, Weighted average cost of acquisition (₹ per Equity Share), Floor Price (₹/●), Cap Price (₹/●). Rows include primary/convertible securities and secondary securities.

Since there were no secondary transactions of equity shares of our Company during the 18 months preceding the date of filing of this Draft Prospectus... VII. Detailed explanation for Issue Price being [●] price of weighted average cost of acquisition of primary issuance price/secondary transaction price of Equity Shares...

For further details, please see the chapter titled "BASIS FOR ISSUE PRICE" beginning on page 88 of the RHP.

BID/ISSUE PERIOD BID/ISSUE OPENS ON: WEDNESDAY, SEPTEMBER 18, 2024 BID/ISSUE CLOSES ON*: FRIDAY, SEPTEMBER 20, 2024

*The Company may, in consultation with the Book Running Lead Manager, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid/ Issue Period shall be one Working Day prior to the Bid/Issue Opening Date.

THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON SME PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE")

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. This issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957...

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE (Amt in '000): The Authorized share Capital of the Company is ₹ 1,400.00 lakhs divided into 1,40,00,000 Equity Shares of face value of ₹ 10/- each. NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company...

ASBA* Simple, Safe, Smart way of Application- Make use of it!!! UPI-Now available in ASBA for all individual investors applying in public issues where the application amount is up to ₹ 500,000, applying through Registered Brokers, Syndicate, CDPs & RTAs.

BOOK RUNNING LEAD MANAGER: KHANDWALA SECURITIES LIMITED. REGISTRAR TO THE ISSUE: Bigshare Services Private Limited. COMPANY SECRETARY AND COMPLIANCE OFFICER: Rakshita Agarwal.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors should note that Investment in Equity Shares involves a degree of risk and are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company, Bikewo Green Tech Limited, Telephone: +91 812 100 7731.

BANKER(S) TO THE ISSUE/ REFUND BANK/ SPONSOR BANK: Axis Bank Limited. UPI: Retail Individual Bidders can also Bid through UPI Mechanism.

Disclaimer: Bikewo Green Tech Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares...

TATA POWER NOTICE INVITING TENDER. OLAs for Hiring of equipment's at Trombay plant and housing colony for 3 years Mumbai - 400074.

"IMPORTANT" Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents...

Canara Bank CORRIGENDUM. In the advertisement containing Sale Notice of Canara Bank Moradabad and Binjor branch published in Financial Express newspaper on 11.09.2024...

PUBLIC NOTICE. Notice is hereby given that Ajay Goyal S/o M M Goyal R/o House 359, Sector 16A, Faridabad - 121002 holder of the Share Certificate(s) No. - 76687-76689 for ordinary 150 Equity Shares bearing Distinctive no-8727189 to 8727338...

Phoenix ARC Private Limited PUBLIC NOTICE FOR E-AUCTION CUM SALE. E-Auction Sale Notice of 15 Days for Sale of Immovable Assets for the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 read with provision to rule 8 and 9 of the Security Interest (Enforcement) Rules, 2002.

ICICI Bank PHYSICAL POSSESSION NOTICE. The Authorised ICICI Bank Officer under the Securitisation, Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 and in exercise of the powers conferred under section 13(12) read with Rule 3 of the Security Interest (Enforcement) Rules 2002, issued Demand Notices to the borrower(s) mentioned below...

"Form No. INC-26" [Pursuant to rule 30 of the Companies (Incorporation) Rules, 2014] Advertisement to be published in the newspaper for change of registered office of the Company from one state to another.

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Note: In case there are no such transactions to report under (a) and (b), then the information shall be disclosed for price per share of the Issuer Company based on last 5 primary or secondary transactions...

c) Weighted average cost of acquisition, floor price and cap price:

Table with 4 columns: Types of transactions, Weighted average cost of acquisition (₹ per Equity Share), Floor Price (₹/●), Cap Price (₹/●). Rows include primary/new issue of shares and secondary sale/acquisition of shares.

For further details, please see the chapter titled "BASIS FOR ISSUE PRICE" beginning on page 88 of the RHP.

Since there were no secondary transactions of equity shares of our Company during the 18 months preceding the date of filing of this Draft Prospectus, which are equal to or more than 5% of the fully diluted paid-up share capital of our Company...

VII. Detailed explanation for Issue Price being [●] price of weighted average cost of acquisition of primary issuance price/secondary transaction price of Equity Shares (as set out above) along with our Company's key financial and operational metrics and financial ratios for Fiscal 2024, 2023 and 2022.

VIII. Explanation for Issue Price being [●] price of weighted average cost of acquisition of primary issuance price/secondary transaction price of Equity Shares (as set out above) in view of the external factors which may have influenced the pricing of the Offer.

The Issue price is [●] times of the face value of the Equity Shares. The Issue Price of ₹ [●] has been determined by our Company, in consultation with the Book Running Lead Manager and is justified in view of the above qualitative and quantitative parameters.

Investors should read the above-mentioned information along with "Risk Factors", "Our Business", "Management's Discussion and Analysis of Financial Condition and Results of Operations" and "Financial Information" on pages 25, 84, 169 and 137 respectively, to have a more informed view. The trading price of the Equity Shares could decline due to the factors mentioned in the "Risk Factors" on page 25 and you may lose all or part of your investment.

BID/ISSUE PERIOD

BID/ISSUE OPENS ON: WEDNESDAY, SEPTEMBER 18, 2024 BID/ISSUE CLOSES ON*: FRIDAY, SEPTEMBER 20, 2024

*The Company may, in consultation with the Book Running Lead Manager, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid/Issue Period shall be one Working Day prior to the Bid/Issue Opening Date.

**Our Company may in consultation with the BRLM, consider closing the Bid/Issue Period for QIBs one Working Day prior to the Bid/Issue Closing Date in accordance with the SEBI ICDR Regulations

^ UPI mandate end time and date shall be at 5:00 pm on the Bid/Issue Closing Date.

THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON SME PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ('NSE EMERGE')

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 (2) of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations...

Bidders/Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details as available on the records of the depositories.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see section titled "History and Certain Corporate Matters" on page 150 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company.

LIABILITY OF MEMBERS AS PER MOA: The liability of the members is limited and this liability is limited to the amount unpaid, if any, on the shares held by them.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE (Amt in '000'): The Authorized share Capital of the Company is ₹ 1,400.00 lakhs divided into 1,40,00,000 Equity Shares of face value of ₹ 10/- each.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company.

LISTING: The Equity Shares offered through this Red Herring Prospectus are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited ("NSE") in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended from time to time.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018. The Red Herring Prospectus has been filed with SEBI.

DISCLAIMER CLAUSE OF NSE ('NSE EMERGE') (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document.

RISKS IN RELATION TO FIRST ISSUE: This being the first issue of the Issuer, there has been no formal market for the securities of the Issuer. The face value of the equity shares is Rs. 10/-.

GENERAL RISK: Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment.

ISSUER'S ABSOLUTE RESPONSIBILITY: Our Company, having made all reasonable inquiries, accepts responsibility for and confirms that this Red Herring Prospectus contains all information with regard to our Company and the Issue, which is material in the context of this Issue.

ASBA* Simple, Safe, Smart way of Application- Make use of it!!!

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account.

Mandatory in Public Issues. No cheque will be accepted.



UPI-Now available in ASBA for all individual investors applying in public issues where the application amount is up to ₹ 500,000, applying through Registered Brokers, Syndicate, CDPs & RTAs.

ASBA has to be availed by all the investors except Anchor Investors. UPI may be availed by (i) Retail Individual Bidders in the Retail Portion; (ii) Non-Institutional Bidders with an application size of up to ₹ 5,00,000 in the Non-Institutional Portion and the (iii) Eligible Employees, under the Employee Reservation Portion.

Table with 3 columns: BOOK RUNNING LEAD MANAGER (Khandwala Securities Limited), REGISTRAR TO THE ISSUE (Bigshare Services Private Limited), COMPANY SECRETARY AND COMPLIANCE OFFICER (Rakshita Agarwal).

AVAILABILITY OF RED HERRING PROSPECTUS: Investors should note that Investment in Equity Shares involves a degree of risk and are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Bikewo Green Tech Limited, Telephone: +91 812 100 7731.

BANKER(S) TO THE ISSUE/REFUND BANK/ SPONSOR BANK: Axis Bank Limited

UPI: Retail Individual Bidders can also Bid through UPI Mechanism

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus

On behalf of Board of Directors

Bikewo Green Tech Limited

Sd/-

Rakshita Agarwal

Company Secretary and Compliance Officer

Place: Hyderabad, Telangana

Date: September 11, 2024

Disclaimer: Bikewo Green Tech Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares the Red Herring Prospectus dated September 11, 2024 has been filed with the Registrar of Companies, Hyderabad, Telangana and thereafter with SEBI and the Stock Exchanges.

The Equity Shares have not been and will not be registered under the US Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws.

ఈ నెల 16, 17 మరియు 18న హజ్రత్ మహ్మద్ ఫీర్ బాబాన్ షా వలీ (ర.హ) దాదా హజ్రత్ 79వ ఉర్సు ఉత్సవాలు

ఆమనగల్లు మండలంలోని పాఠశాలను తనిఖీ చేసిన విద్యార్థులకు అధికారి సర్కార్ నాయక్



పుల్వల్, ప్రజాదర్శార్ : పుల్వల్ మండల పరిధిలోని సింగూర్ గ్రామంలో ఈ నెల 16, 17, 18వ తేదీలలో 79వ ఉర్సు ఉత్సవాలు నిర్వహిస్తున్నట్లు దర్గా వీరాధిపతి మహ్మద్ అలీ బీగ్ సున్నత్ సత్తరుల్ ఖాద్రి సహాజ్ తెలిపారు. గత 79వ సంవత్సరాలూ నిర్వహిస్తున్న ఈ ఉత్సవాలు కుల మతాలతకు అతితంగా వేలాది మంది ప్రజలు పాల్గొంటున్నారు. ప్రజలకు ఎటువంటి అనౌకార్యం కలగకుండా ఉత్సవాలకు అన్ని ఏర్పాట్లు పూర్తి చేస్తున్నట్లు ఆయన పేర్కొన్నారు. దర్గాను రంగరంగుల దీపాలతో అందంగా అలంకరిస్తారు.

గంధం, చాదర్ ఇంటి నుండి తీసుకొని దర్గా లోకి తీసికెళ్లి కీలక ఘట్టాన్ని అత్యంత భక్తి శ్రద్ధలతో నిర్వహిస్తారు. 17వ తేదీన పొద్దున కబడ్డీ, వాలీబాల్ పోటీలు నిర్వహిస్తారు. సాయంత్రం నాతే మై ఫీల్ సమ మరియు అన్నదాన కార్యక్రమం ఉంటుందన్నారు. ముఖ్య అతిథులు అన్నసాగర్ వీరాధిపతి హజ్రత్ సుఫీ షా మహ్మద్ ఖలీల్ హుస్సేన్ ఉర్వ్ జహీద్ సున్నత్ సత్తరుల్ ఖాద్రి పాల్గొంటారని తెలిపారు. భక్తులు అధిక సంఖ్యలో పాల్గొని ఉత్సవాలను విజయవంతం చేయాలని ఆయన ఈ ప్రకటనలో కోరారు.



ఆమనగల్ ప్రతినిధి సెప్టెంబర్ 11 ప్రజా దర్బార్

ఆమనగల్ మండలంలోని ప్రభుత్వ పాఠశాల పనితీరు ఎలా ఉందో ప్రజా దర్బార్ పత్రిక ప్రతినిధి సందర్శించినప్పుడు ఆమనగల్ మండలంలోని అమ్మ రెసిడెన్షియల్ స్కూల్ గా చింతల పెళ్లి ఆకుతోట పెళ్లి విట్టాయి పెళ్లి రథవికేస్తుత పాఠశాల ఉన్నత పాఠశాల పాఠశాలను సందర్శించడం జరిగినది సందర్శించిన తనిఖీ చేసిన పత్రిక వచ్చిన వార్తకు స్పందనగా ఆమనగల్ మండలంలో పోలీస్ బ్లాక్ ఈరోజు ఎనిమిదిన్నరకే ప్రేయర్ క్లబ్ అటెండ్ కావడం విద్యార్థికారి సర్కార్ నాయక్ హాజర్ ప్రార్థన జరిపించడం జరిగినది అవేదికంగా ఆమనగల్ పట్టణంలోని

ప్రజా దర్బార్ వార్తకు స్పందన. విద్యార్థులకు సీజన్ వ్యాధులు రాకుండా జాగ్రత్తలు తీసుకోవాలి

కస్తూరిబా ఆశ్రమ పాఠశాలను తనిఖీ చేయడం జరిగినది ఆ పాఠశాలలో విద్యార్థులకు నీటి సౌకర్యం ఎలా ఉందో భోజనం ఎలా వడ్డిస్తున్నారు ప్రభుత్వం నుంచి వచ్చే రాగి సంచిత మరియు గుడ్ల సప్లై మరియు సప్లై చేసే బియ్యాన్ని చికిన్ మరియు ఇస్తున్నారా ఇప్పటికే అని అడగడం రికార్డులను తనిఖీ చేయడం జరిగినది ఎంకాట్ అదేవిధంగా కస్తూరిబా ఉపాధ్యాయులకు సమావేశం ఏర్పాటు చేసి సమయపాలన పాఠించాలని మేనూ ప్రకారం భోజనం ఏర్పాటు చేయాలని పరిసరాల పరిశుభ్రత ఉంచాలని ఆహారాన్ని సప్లై చేయాలని కస్తూరిబా ఆశ్రమ పాఠశాలలో నీటి వసతి సరిగా లేనందున ప్రత్యేక ట్యాంకుల ద్వారా విద్యార్థులకు నీటిని సప్లై చేయాలని కస్తూరిబా ప్రెసిడెంట్ గారికి తెలియజేయడం జరిగినది విద్యార్థులకు అందించాలని ఆహారాన్ని ఉన్నటువంటి విద్యార్థులకు వెంటనే ప్రభుత్వ దావకాసకు



తీసుకువెళ్లి చికిత్స చేయాలని వారికి అవగాహన కల్పించారు ప్రభుత్వ రెసిడెన్షియల్ స్కూల్లో ఉన్నటువంటి విద్యార్థులకు సీజన్ వ్యాధులు రాకుండా తగు జాగ్రత్తలు తీసుకోవాలని కస్తూరిబా స్కూల్ ఉపాధ్యాయులకు సమావేశం ఏర్పాటు చేసి వారికి పిల్లల జాగ్రత్తలు తీసుకోవాలని తెలిపారు, ఎవరైనా నిర్లక్ష్యం వహిస్తే ప్రభుత్వ ఆదేశాన్ని ప్రకారంగా కఠిన చర్యలు తీసుకోవడం జరుగుతుందని ఉపాధ్యాయులకు అడేశించారు.



తీసుకువెళ్లి చికిత్స చేయాలని వారికి అవగాహన కల్పించారు ప్రభుత్వ రెసిడెన్షియల్ స్కూల్లో ఉన్నటువంటి విద్యార్థులకు సీజన్ వ్యాధులు రాకుండా తగు జాగ్రత్తలు తీసుకోవాలని కస్తూరిబా స్కూల్ ఉపాధ్యాయులకు సమావేశం ఏర్పాటు చేసి వారికి పిల్లల జాగ్రత్తలు తీసుకోవాలని తెలిపారు, ఎవరైనా నిర్లక్ష్యం వహిస్తే ప్రభుత్వ ఆదేశాన్ని ప్రకారంగా కఠిన చర్యలు తీసుకోవడం జరుగుతుందని ఉపాధ్యాయులకు అడేశించారు.